

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	34907	34576	332	1.0%
Dow Futures	35322	35257	65	0.2%
Nasdaq	13926	13814	112	0.8%
FTSE	7673	7526	147	2.0%
Nikkei	33614	33168	445	1.3%
Hang Seng	18316	18048	268	1.5%
Gift Nifty	20235	20218	18	0.1%
Straits Singapore	3280	3250	31	0.9%
South Korea	2602	2573	29	1.1%
Taiwan	16814	16808	7	0.0%
Shanghai	3139	3127	12	0.4%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8418	8417	0.5	0.0%
Alumin (\$/MT)	2225	2218	7.0	0.3%
Zinc (\$/MT)	2570	2526	44.0	1.7%
Brent Crude (\$/bbl)	94.3	93.7	0.6	0.7%
Gold (\$/Ounce)	1916	1911	4.8	0.2%
Silver (\$/Ounce)	22.9	22.6	0.2	1.0%
Light Crude (\$/bbl)	90.9	90.2	0.7	0.8%
N G (\$/mmbtu)	2.7	2.7	(0.0)	-0.4%
Sugar (\$/MT)	733.6	725.8	7.8	1.1%
Rubber (Rs./kg)	145.0	145.0	0.0	0.0%
Baltic Dry Index	1340	1290	50.0	3.9%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	83.04	82.99	0.07%
Rs./ Euro	89.09	89.04	0.06%
Rs./Chinese Yuan	11.46	11.41	0.45%
Yen /\$ rate	147.50	147.47	0.02%
\$ US/Euro	1.06	1.06	-0.02%

Dollar Index	Current	Previous	Var(%)
Dollar Index	105.32	105.41	-0.08%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	20000	45920
Support 2	19900	45730
Resistance	20170	46260

Securities in Ban For Trade	
IEX	BALRAMCHIN
DELTACORP	HINDCOPPER
IBULHSGFIN	INDIACEM
MANAPPURAM	NATIONALUM
SAIL	ZEEL
RECLTD	NATIONALUM

Market Review

US: US stock market ended with gains overnight amid easing fears of recession in the world's largest economy.

Asia: Asia-Pacific markets climbed, bolstered by a slew of China's economic data for August mostly came in better than market expectations.

India: The Indian stock market surged to record-breaking heights, led by strong performances from key players such as Reliance Industries Limited (RIL), Infosys, and the metal sector. Investors witnessed remarkable milestones with the BSE Sensex and Nifty 50 reaching new intra-day peaks. **Market is expected to open on a flattish note and likely to witness sideways move during the day.**

Global Economy: The U.S. average rate for a 30-year, fixed-rate mortgage (FRM) has risen to match its level two weeks ago, continuing to fluctuate in the 7% range. As of Wed, the rate for a 30-year FRM averaged 7.18%, up from 7.12% the previous week. On August 31, the average rate was also 7.18%. The average rate for a 15-year FRM was 6.51% as of Wed, slightly down from 6.52% a week earlier. A year ago at this time, the rate averaged 5.21%. These figures are based on conventional mortgage applications submitted to lenders across the U.S., which are then forwarded to Freddie Mac for packaging into mortgage-backed securities

Chinese industrial production rose past expectations in August as improving local demand and a continued stream of monetary support from the government helped spur some recovery in the sector. Industrial production rose 4.5% in August from the prior year. The reading was higher than expectations for growth of 4%, and more than the 3.7% rise seen in July. Production for the year to August rose marginally, as expected, to 3.9% from 3.8% in the prior month..

Commodities: For a second day in a row, gold came close to testing the \$1,900 support. And once again, it managed to stay above that fray as buyers turned up to rescue the yellow metal from the cusp of \$1,800 territory.

Oil prices rose to their highest level in 10 months on Friday, after China cut banks' cash reserve requirements to boost its economic recovery, and on expectations that major global interest rate hike cycles were nearing their end..

Currency: The dollar was on the front foot in Asia on Friday, retaining overnight gains against peers after strong U.S. economic data and an ECB rate hike, with traders' attention warily turning to a data deluge from China.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	39373	3502	41103	3688	(186)	195359	17488	184889	16402	10470	1086
Index Option	17368734	1575906	17500388	1593103	(17197)	2897429	242581	3500492	319790	(603063)	(77209)
Stock Future	187864	15218	196892	15967	(749)	2370473	190055	2318231	185089	52242	4966
Stock Option	265077	21810	265594	21811	(1)	315930	25721	299203	24385	16727	1336
Total	17861048	1616436	18003977	1634569	(18133)	5779191	475845	6302815	545666	(523624)	(69821)

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
7-Sep-23	9025	9744	(719)
8-Sep-23	9886	9984	(97)
11-Sep-23	11498	10031	1467
12-Sep-23	13364	13695	(331)
13-Sep-23	10356	12649	(2293)
Month to date-Sept	98099	104815	-6716
FII (Prov.) (Rs Cr)	Buy	Sell	Net
8-Sep-23	9850	10075	(224)
11-Sep-23	11470	9996	1473
12-Sep-23	13653	14701	(1047)
13-Sep-23	10375	12007	(1632)
14-Sep-23	9870	9575	295
Month to date- Sept	104686	114430	(9745)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
8-Sep-23	8324	7174	1150
11-Sep-23	8522	8156	366
12-Sep-23	10341	10082	259
13-Sep-23	8105	7255	850
14-Sep-23	6943	6994	(51)
Month to date-Sept	89573	81281	8292
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
7-Sep-23	1027	619	408
8-Sep-23	550	544	7
11-Sep-23	359	1006	(647)
12-Sep-23	799	210	589
13-Sep-23	1786	824	961
Month to date-Sept	6333	4950	1384

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	2387	63%	1677	68%
Decline	1275	34%	700	29%
Unchanged	142	4%	77	3%

Market Turnover	14-Sep	13-Sep	Var (%)
BSE Cash	5228	6147	-15%
NSE Cash	76498	85095	-10%
NSE Futures	99466	110586	-10%
NSE Options	41302613	54856292	-25%
Total (Rs.Cr)	41483805	55058120	-25%

Volatility Index	14-Sep	13-Sep
Volatility Index	11.32	11.83

Index PE - TTM	14-Sep	Yr. High	Yr. Low
Sensex	24.6	26.0	20.7
Nifty	22.7	24.2	20.0

Corporate News

Aditya Birla Group's Grasim to launch paints biz 'Birla Opus' in Q4

Grasim Industries Limited, the flagship company of the Aditya Birla Group, will launch its paints business under the brand name 'Birla Opus' in the fourth quarter of the current financial year (Q4FY24). The company, in its regulatory filing said that it will offer a full suite of high-quality products in the decorative paints segment.(BT)

Adani Group looks to refinance debt of \$3.5 billion taken to buy Ambuja Cements

Adani Group is reportedly in talks to refinance a debt taken to fund its purchase of Ambuja Cements. As per reports, the lenders have been divided into three categories for what is touted to be one of Asia's largest syndicated loans this year – a total of \$3.5 billion.(BT)

Sona BLW Precision Forgings commits \$1.6 mln equivalent investment in Mexican unit

SONA BLW Precision Forgings said on September 14 that its Board has approved the investment of \$1.6 million (in equivalent Mexican Peso) in SONA BLW Edrive Mexicana, its wholly-owned subsidiary in Mexico. The move would be carried out in one or more tranches in the form of share capital, the company said in a stock exchange filing.(MC)

Economy

Wholesale inflation remains in negative for fifth month at -0.52% in August

India's wholesale prices remained in deflationary mode for the fifth month in a row in August but the decline in prices eased to -0.52% from -1.36% in July, even as inflation in food and primary articles moderated to about 6% from over 7.5% in the previous month. The dip in the deflation rate was largely driven by fuel and power prices, whose year-on-year decline more than halved from -12.8% in July to -6% in August.(Hindu)

International

Arm climbs 25% in Nasdaq debut after pricing IPO

Citigroup will strip out a layer of management and cut jobs in a sweeping reorganization that will give CEO Jane Fraser more direct control as she seeks to simplify the Wall Street giant and boost its stock. The heads of the bank's five divisions will report directly to the CEO, and the bank will also cut regional leadership roles outside North America. (Reuters)

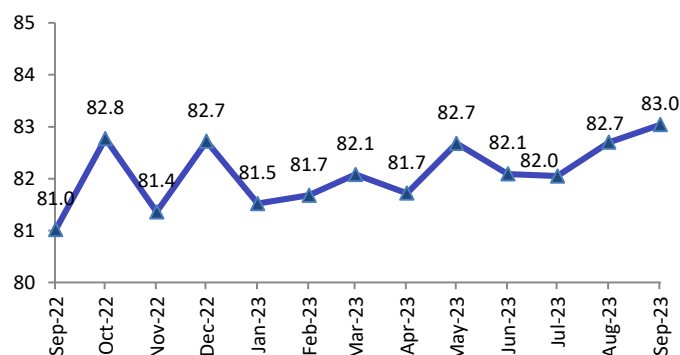
Top 5 Nifty Gainers	14-Sep	13-Sep	Var(%)
UPL	632	608	3.9%
HINDALCO	497	483	2.9%
ONGC	188	184	2.2%
M&M	1566	1537	1.9%
EICHERMOT	3381	3320	1.8%
Top 5 Nifty Losers	14-Sep	13-Sep	Var(%)
ASIANPAINT	3240	3278	-1.1%
ITC	450	454	-0.8%
COALINDIA	278	280	-0.8%
BRITANNIA	4574	4608	-0.7%
HDFCLIFE	645	650	-0.7%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	67519	0.1%	1.9%	3.2%	12.7%
MIDCAP	32475	1.0%	0.3%	7.2%	23.4%
SMLCAP	37727	1.2%	-1.0%	7.4%	26.1%
AUTO	36618	0.9%	1.0%	4.7%	19.9%
BANKEK	51629	0.1%	2.7%	4.4%	9.6%
Capital Goods	47064	0.7%	0.4%	8.6%	40.7%
FMCG	18879	0.1%	0.6%	1.4%	17.4%
Health Care	28577	0.5%	0.8%	2.7%	24.3%
IT	33215	0.6%	1.5%	6.4%	17.5%
METAL	23481	1.4%	0.8%	9.3%	20.1%
Oil & Gas	19461	1.4%	1.3%	2.5%	-2.2%
Power	4646	0.8%	0.7%	10.6%	-12.8%
Realty	4717	1.5%	1.8%	11.6%	25.6%

NSE USD Futures	14-Sep	13-Sep	Var (%)
Sep Expiry (Rs./\$)	83.02	82.98	0.0%
Oct Expiry (Rs./\$)	83.04	83.00	0.0%
Total Turnover (Rs. Crore)	18310	19239	-5%

Sectors	TTM PE
Auto	31.67
Auto Ancillary	44.33
Banking	15.77
Engineering	39.55
Cement	45.4
Diamonds & Jewellery	74.3
Housing Finance	20.34
Infrastructure & Const	35.73
Metals-Aluminium	15.23
Metal - Steel	14.42
Oil Expl.	7.6
Pharma	40.86
Power – Gen. Supp.	16.12
Information Tech.	29.65
Sugar	10.88
Telecom Serv. Prov.	148.11
Tyres	33.3

USD/INR (Source: BBG)



10 year G-Sec Yield	Current	Previous	Change
US	4.28%	4.29%	(1) bps
Japan	0.71%	0.72%	(0) bps
India	7.13%	7.20%	(7) bps
UK	4.28%	4.35%	(7) bps
Libor 3 Mths	5.67%	5.67%	0 bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	525	528	-0.7%
Inflation – WPI	-0.52%	-1.36%	84 bps
Inflation – CPI	6.83%	7.44%	(61) bps

India GDP	Q4FY23	Q4FY22	Var(%)
Growth	8.00%	6.06%	194 bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	461	598	(136.7)

IIP Growth %	Jul-23	Jul-22	YTD
IIP	5.7	2.2	4.2
Mining	7.6	7.8	6.3
Manufacturing	3.1	12.9	4.7
Electricity	4.2	16.4	1.3

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	18.11	2914074	18.00	4102405	0.61%	1	1503.85	1506.95	-0.2%
Wipro	5.29	995626	5.24	1267198	0.95%	1	439.28	436.45	0.6%
Dr.Reddy's	69.53	241281	69.65	304807	-0.17%	1	5773.77	5744.65	0.5%
ICICI Bank	23.97	2624991	23.94	2255075	0.13%	2	995.23	987.70	0.8%
HDFC Bank	66.20	1068233	65.52	1214832	1.04%	3	1832.42	1642.90	11.5%

GDR's (US\$)

	Prices	Prev. Close	Change	Var %
L&T	34.80	35.10	(0.3)	-0.9%
RIL	59.40	59.40	0.0	0.0%
SBI	71.60	72.10	(0.5)	-0.7%

Economic Calendar

	Date
Indian GDP Data	30 Nov
Indian Inflation Data CPI	12 Oct
Indian Inflation Data WPI	16 Oct
Indian Monetary Policy	6 Oct
India's Industrial Production (IIP)	12 Oct
US Inflation Data	To Be Announced
US GDP	28 Sep
US Unemployment Data	06 Oct
US Fed Rate	20 Sep
China GDP	18 Oct
China Inflation Data	13 Oct

US Economy Data	Current	Previous
Inflation (%) (YoY)	3.70%	3.20%
Unemployment (%)	3.80%	3.50%

Interest Rate (%)	Current	Previous
Fed Rate	5.50%	5.25%

US GDP	Q2CY23	Q1CY23	Q4CY22
Growth (QoQ Annualized)	2.10%	2.00%	2.60%

China Economy Data	Current	Previous
GDP	6.30%	4.50%
Inflation – CPI (%)	0.10%	-0.30%

Event Update

Name	Date	Purpose
AG Universal Ltd.	15-09-2023	Annual General Meeting
Aristo Bio-Tech and Lifescience Ltd.	15-09-2023	Dividend
Ashok Alco-Chem Ltd.	15-09-2023	Rs.1.00 per share(10%)Dividend
Cantabil Retail India Ltd.	15-09-2023	Rs.2.50 per share(25%)Final Dividend
Capital India Finance Ltd.	15-09-2023	Rs.0.10 per share(1%)Final Dividend
DK Enterprises Global Ltd.	15-09-2023	Dividend
Elcid Investments Ltd.	15-09-2023	Rs.25.00 per share(250%)Final Dividend
Eldeco Housing & Industries Ltd.	15-09-2023	Rs.8.00 per share(400%)Final Dividend
Indian Railway Finance Corporation Ltd.	15-09-2023	Rs.0.70 per share(7%)Final Dividend
Jyoti Resins & Adhesives Ltd.	15-09-2023	Rs.6.00 per share(60%)Final Dividend
Kotyark Industries Ltd.	15-09-2023	Dividend
Monarch Network Capital Ltd.	15-09-2023	Rs.1.00 per share(10%)Final Dividend
Multi Commodity Exchange Of India Ltd.	15-09-2023	Rs.19.09 per share(190.9%)Dividend
Naga Dhunseri Group Ltd.	15-09-2023	Dividend
Praveg Ltd.	15-09-2023	Rs.4.50 per share(45%)Final Dividend
Remus Pharmaceuticals Ltd.	15-09-2023	Dividend
Sangam (India) Ltd.	15-09-2023	Rs.2.00 per share(20%)Dividend
Sarveshwar Foods Ltd.	15-09-2023	Stock Split from Rs.10/- to Re.1/-
Sika Interplant Systems Ltd.	15-09-2023	Rs.4.00 per share(40%)Final Dividend
Star Paper Mills Ltd.	15-09-2023	Rs.1.50 per share(15%)Special Dividend
Superhouse Ltd.	15-09-2023	Rs.1.00 per share(10%)Dividend
Techno Electric & Engineering Company Ltd.	15-09-2023	Rs.6.00 per share(300%)Dividend
Varanium Cloud Ltd.	15-09-2023	Dividend & Rights
Vital Chemtech Ltd.	15-09-2023	Dividend

Bulk Deal As On 14/09/23

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
540615	7NR	AGRAWAL NIKUNJ	S	1500000	0.54
543319	AAPLUSTRAD	ANKURBANSAL	B	72000	11.39
543319	AAPLUSTRAD	JINSURI ELECTROMET LIMITED	S	160000	11.39
543319	AAPLUSTRAD	JNSP TRADING LLP	S	360000	11.39
543319	AAPLUSTRAD	NARVEER YADAV	B	48000	11.39
543319	AAPLUSTRAD	PURE BROKING PRIVATE LIMITED	S	64000	11.38
543319	AAPLUSTRAD	PURE BROKING PRIVATE LIMITED	B	72000	11.39
543319	AAPLUSTRAD	SANTOSH DAULAT PASHTE	S	312000	11.39
543319	AAPLUSTRAD	SAURABHTRIPATHI	B	368000	11.39
538351	AFEL	ANUVA KAUR KEER	S	165795	5.16
543937	ALPHAIND	DEEPAKDHANJIPATEL	S	31200	202.66
537766	BCP	PARUL MITTAL	B	380000	5.33
537766	BCP	VAISHALI ANILKUMAR	S	500000	5.26
537766	BCP	VIBHU GUPTA	S	655555	5.23
537766	BCP	VIBHU GUPTA	B	655555	5.27
543921	COMRADE	KAPIL AHUJA	B	40000	160.4
543928	COSMICCRF	RAJESH KUMAR SINGLA .	S	40000	263.97
542724	EARUM	AMRAPALI CAPITAL AND FINANCE SERVICES LIMITED	S	2500000	1.01
542724	EARUM	ASHOK KUMAR CHAUDHARY	B	1533672	1.03
524238	GUJINJEC	ANKITABEN INDRAVADANBHAI PARMAR	S	30000	9.42
524238	GUJINJEC	KUMAR GAURAV GUPTA	B	35219	9.34
542924	JANUSCORP	SYNEMATIC MEDIA AND CONSULTING PRIVATE LIMITED	B	189000	4.57
537800	MANGIND	INDIAN CO-OPERATIVE CREDIT SOCIETY LIMITED	B	6000000	3.9
526345	PANJON	F3 ADVISORS PRIVATE LIMITED	S	99900	15.67
526345	PANJON	KAUSHIK SURENDRA SHAH	B	100000	15.68
506122	PANKAJPIYUS	RAKESHSAINI	S	80	101.55
506122	PANKAJPIYUS	RAKESHSAINI	B	2353	110.3
526773	PRESSURS	MADHAV INFRA PROJECTS LIMITED	S	2000000	7.93
540159	PURPLE	KALPESH RAJESHBHAI ZINZUVADIA	S	137700	2.19
543366	SBLI	LALJIBHAI TRIVEDI	S	9600	73.78
543366	SBLI	SKSE SECURITIES LIMITED CORP CM/TM PROP A/C	B	7200	73.44
540147	SHASHIJIT	DEALMONEY SECURITIES PRIVATE LIMITED	S	69000	41.25
540147	SHASHIJIT	HITENDRA ABHESINH JHALA	S	60000	41.25
540147	SHASHIJIT	MAHADEV MANUBHAI MAKVANA	S	70416	41.37
540147	SHASHIJIT	MAHADEV MANUBHAI MAKVANA	B	224570	41.78
540147	SHASHIJIT	SHAH CHINTAN PRAVINCHANDRA	S	60000	41.25
543963	SHELTER	KRUTI SEVANTI DOSHI	B	111000	48.05
540072	SHIVAEXPO	GIAN CHAND HUF	B	160000	7
543970	SHOORA	JATIN RAJESHBHAI RAMAIYA	S	9000	60.18
543970	SHOORA	LATIN MANHARLAL SECURITIES PVT LTD	S	24000	61.65
543970	SHOORA	LATIN MANHARLAL SECURITIES PVT LTD	B	3000	59.7
533018	SIMPLXMIL	PANDURANG SUDKOJI JADHAV	S	167	2496.59
508905	SMIFS	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	42848	46.72
534680	SRGHFL	ESCORP ASSET MANAGEMENT LIMITED	B	100000	253.87
534680	SRGHFL	SAJANKUMAR RAMESHWARLAL BAJAJ	S	100000	253.88
540914	SRUSTEELS	ANANT OVERSEAS PVT. LTD.	S	407823	13.98
540914	SRUSTEELS	KESAR TRACOM INDIA LLP	B	100000	13.98

540914	SRUSTEELS	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	150000	13.98
540914	SRUSTEELS	VIKAS RAMESH MEHTA	B	100000	13.98
540492	STARLENT	DHIRAJBHAI VAGHJIBHAI KORADIYA	S	610000	102.61
511447	SYLPH	SYGNIFIC CORPORATE SOLUTIONS PVT LTD	B	750000	4.1
539310	THINKINK	RASHI AGRAWAL	S	161492	83.73
533941	THOMASCOTT	KAMLESH CHINUBHAI SHAH	B	131718	90.81
533941	THOMASCOTT	OMPRAKASH PAREEK HUF	S	40257	90.81
533941	THOMASCOTT	VIKAS RAMESH MEHTA	S	83000	90.81
531025	VISAGAR	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	1355001	0.82
531025	VISAGAR	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	5000001	0.82
531025	VISAGAR	SAUMIL ARVINDBHAI BHAVNAGARI	S	13250000	0.82

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
AVG	AVG Logistics Limited	BLUE LOTUS CAPITAL MULTI BAGGER FUND II	BUY	190000	246
AVG	AVG Logistics Limited	INDIA EMERGING GIANTS FUND LIMITED	BUY	90000	246
AVG	AVG Logistics Limited	INDIA EMERGING GIANTS FUND LIMITED(MULTI OPPORTUNITY)	BUY	320000	246
AVG	AVG Logistics Limited	SIXTH SENSE INDIA OPPORTUNITIES 11	SELL	96904	255.57
AVG	AVG Logistics Limited	SIXTH SENSE INDIA OPPORTUNITIES 11	SELL	1162477	246.16
BAJAJHCARE	Bajaj Healthcare Limited	ESCORP ASSET MANAGEMENT LIMITED	SELL	150000	416.06
CMSINFO	CMS Info Systems Limited	SMALL CAP WORLD FUND INC	SELL	1857653	355.16
EMKAYTOOLS	Emkay Tap & Cut. Tool Ltd	ANMESH TRADE & INVESTMENTS	BUY	113400	435.05
EMKAYTOOLS	Emkay Tap & Cut. Tool Ltd	BRAJKISHORE HARGOVIND AGRAWAL	SELL	120000	435.05
GATECHDVR	GACM Technologies Limited	PURSHOTTAM LAL GUPTA	BUY	470000	10.57
IPL	India Pesticides Limited	SUDHA AGARWAL	SELL	785725	300
NPST	Network People Srv Tech L	KAPADIA SANDEEP	BUY	48800	1324.75
PRAMARA	Pramara Promotions Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE LIMITED	SELL	54000	110.75
RTNPOWER	RattanIndia Power Limited	ABARC-AST-002-TRUST	SELL	29052492	6.62
SELAN	Selan Exploration Technol	NANDI CYLINDERS PVT LTD	SELL	100000	401.25
SELAN	Selan Exploration Technol	ROHINI KAPUR	SELL	260000	407.77
SELAN	Selan Exploration Technol	WINTON ROAVIC LLP	SELL	120000	403.65
SUVENPHAR	Suven Pharmaceuticals Ltd	RAMBABU CHIRUMAMILLA	SELL	3808386	530.68
VCL	Vaxtex Cotfab Limited	SHANI BHATI	SELL	1069525	1.84
WEL	Wonder Electricals Ltd	COSMIC SOFTECH DMCC	BUY	106606	283.57

Disclosure:

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